## Alliance Direct Benefits

2025 ANNUAL REPORT



December 5<sup>th</sup>, 2025



## SINCE 1981

## **OUR MISSION**

Each year, the Alliance remains steadfast in its dedication to offering members access to affordable benefits and services, ensuring members' hard-earned money stays where it belongs - in their pockets.

Leveraging the strength of our membership, the Alliance provides significant savings on everyday healthcare, travel, and other expenses for our members and their families.



### **TABLE OF CONTENTS**

02. President's Message

03. Value of Membership

04. Benefit Partners

05. What Members Are Saying

06. 2025 Scholarship Recipients

07. Stay Connected

#### Welcome Alliance Members,

As we look ahead to 2026, consumers across the country are preparing for another year shaped by rising costs, evolving healthcare access, and new expectations around travel, wellness, and everyday living. While the economic landscape continues to shift, one theme is clear: individuals and families are looking for smart, affordable ways to stretch their dollars, stay healthy, and feel more secure in their daily lives. What does this mean, and how does Alliance support you?

Alliance remains focused on helping members navigate these pressures with confidence. Our membership packages are built to support your financial, health, and lifestyle needs—filling critical gaps, reducing costs, and giving you access to resources that make a real difference.

With Alliance, your membership puts real money back in your pocket every month with deep dental and vision discounts, prescription savings, \$ 0 copay telemedicine, steeply discounted mental health care, plus travel, roadside assistance, and financial and legal protection that turn unexpected expenses into manageable ones.

And don't forget the Alliance Scholarship is in its 29th year. With over \$2.9 million awarded, the Scholarship and Career Education Grants programs continue to help our member families by reducing the financial burden of higher education tuition.

As cost of living and healthcare trends continue to evolve, Alliance will remain committed to expanding our resources, enhancing affordability, and providing benefits that support your well-being throughout 2026 and beyond. Thank you for being a valued member of Alliance. We look forward to supporting you in the year ahead.

Sincerely,

Dr. Paul H. Pevsner President



**PAGE 02** 

## **VALUE OF MEMBERSHIP**

#### **ALLIANCE HEALTH**

An affordable alternative to traditional health benefits for employees and their families.

- Teladoc® General Medical, & Mental Health
- Dental, Hearing, & Vision Discounts
- RX Discounts by Mail
- Labs Discounts & Imaging Scans
- CVS Minute Clinic
- Patient Advocacy & Billing Negotiation



Travel benefits to keep you safe no matter where your travels take you.

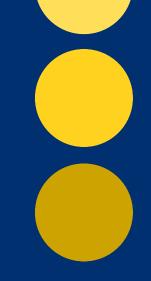
- Assist America
- Association Motor Plan Road Service Reimbursement
- Hotel & Car Rental Discounts
- Travel, Shopping, & Entertainment Discounts

### <u>ALLIANCE VALUE</u>

This package offers savings and value to groups on a variety of popular benefits.

- Teladoc General Medicine
- Assist America
- Association Motor Plan Road Service Reimbursement
- ID Theft Resolution Services
- Legal Club®
- Scholarship Program
- Career Education Grants

PAGE 03 www.alliancedirectbenefits.com



## **BENEFIT PARTNERS**



























Safe Driver Motor Club, Inc.





PAGE 04

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## **TESTIMONIALS**

"I accidentally closed my driver's side door; knowingly I had my keys in my purse. After finding out that I had left my keys in the ignition and I had to be at a certain place at a certain time. I had called Alliance, fortunately, there was a locksmith in my vicinity, and it shortened the time for him to get to where I was so that I could make my appointment on time. Thank goodness on this day, when I needed it most, Alliance was there to my rescue."

Ida V.

"After putting it off for too long my wife and I finally decided it was time to set up our will and trust.
Alliance quickly put us in contact with a local attorney and the cost to Alliance members was far less than I expected."

My son was fortunate enough to win the Scholarship, and we are all very thankful for that. I have used the Teladoc for years. Most people didn't even know about Teladoc before COVID, but I've used it forever. Also, I have been fortunate not to have to use it lately, but I am a huge fan of the Motor Club benefit.

Roni B.

Robert F.

PAGE 05
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# 2025 Scholarship & Career Education Grant Recipients

First-Time Scholarship Awards





## Renewal Scholarship Awards



**Career Education Grant** 

**Jamison W.** Indiana

**PAGE 06** 

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The Alliance's
Scholarship & Career
Education Grant
Programs were
established to support
members and their
dependents by
providing financial
assistance for college
and technical schools,
while also recognizing
exceptional academic
achievements.

## STAY CONNECTED

## Click | Call | Connect



#### 24/7/365 Access Online

Alliance members have access to the exclusive members-only area!

#### Visit Now!

members.alliancedirectbenefits.com

#### **Member Services**

(800) 733-2242 7:00 A.M. – 5:30 P.M CST Monday – Friday



The Alliance Member Services team is happy to assist with any questions you may have, including: benefits, membership questions, and payments.

#### Stay In The Know!









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**PAGE 07** 

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